

ISSUE DETAILS

Issuer Name	Independent Media Corporation (Pvt) Ltd.
Instrument Type	TFC-1
Issue Size (PKR million)	900.00
Instrument Tenure (Months)	60
Mark-up/Profit Rate	3 month KIBOR + 3.00%
Details of Security	Principal is secured by i. a first charge on all receivables and movable assets of the company ii. a financial guarantee from INCL and personal guarantee by directors. iii. A cash flow routing mechanism is in place whereby the company will route at least 90% of revenues through a Collection Account (CA). Funds from the CA are to be allocated as per a waterfall mechanism to ensure timely principal and profit payments to TFC holders.
Name of Trustee(s)	Pak Brunei Investment Company Limited
Issue Date	May-13
Grace Period	-

REDEMPTION SCHEDULE

Payment Date	Outstanding Principle Payment	Principal Payment	Mark-up/Profit Payment (Base Rate: 12.03%)	Total Payment
5-Aug-13	900,000,000	0	0.00	0
5-Nov-13	855,000,000	45,000,000	27,289,973	72,289,973
5-Feb-14	810,000,000	45,000,000	25,925,474	70,925,474
5-May-14	765,000,000	45,000,000	23,760,074	68,760,074
5-Aug-14	720,000,000	45,000,000	23,196,477	68,196,477
5-Nov-14	675,000,000	45,000,000	21,831,978	66,831,978
5-Feb-15	630,000,000	45,000,000	20,467,479	65,467,479
5-May-15	585,000,000	45,000,000	18,480,058	63,480,058
5-Aug-15	540,000,000	45,000,000	17,738,482	62,738,482
5-Nov-15	495,000,000	45,000,000	16,373,984	61,373,984
5-Feb-16	450,000,000	45,000,000	15,009,485	60,009,485
5-May-16	405,000,000	45,000,000	13,200,041	58,200,041
5-Aug-16	360,000,000	45,000,000	12,280,488	57,280,488
5-Nov-16	315,000,000	45,000,000	10,915,989	55,915,989
5-Feb-17	270,000,000	45,000,000	9,551,490	54,551,490
5-May-17	225,000,000	45,000,000	7,920,025	52,920,025
5-Aug-17	180,000,000	45,000,000	6,822,493	51,822,493
5-Nov-17	135,000,000	45,000,000	5,457,995	50,457,995
5-Feb-18	90,000,000	45,000,000	4,093,496	49,093,496
5-May-18	45,000,000	45,000,000	2,640,008	47,640,008
5-Aug-18	-	45,000,000	1,364,499	46,364,499
TOTAL		900,000,000	284,319,986	1,184,319,986