

ISSUE DETAILS

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|-----------------------------------|---------------------------------------|
| Issuer Name | Askari Bank Limited |
| Instrument Type | TFC-4 |
| Issue Size (PKR million) | 1,000.00 |
| Instrument Tenure (Months) | 120 |
| Mark-up/Profit Rate | 6 month KIBOR + 1.75% |
| Details of Security | Unsecured |
| Name of Trustee(s) | Pak Brunei Investment Company Limited |
| Issue Date | 23-Dec-11 |
| Grace Period | - |

REDEMPTION SCHEDULE

| Payment Date | Outstanding Principle Payment | Principal Payment | Mark-up/Profit Payment (Base Rate: 18.25%) | Total Payment |
|---------------------|--------------------------------------|--------------------------|---|----------------------|
| 23-Dec-11 | 1,000,000,000 | 0.00 | 0.00 | 0 |
| 23-Jun-12 | 999,800,000 | 200,000 | 91,250,000 | 91,450,000 |
| 23-Dec-12 | 999,600,000 | 200,000 | 91,231,750 | 91,431,750 |
| 23-Jun-13 | 999,400,000 | 200,000 | 91,213,500 | 91,413,500 |
| 23-Dec-13 | 999,200,000 | 200,000 | 91,195,250 | 91,395,250 |
| 23-Jun-14 | 999,000,000 | 200,000 | 91,177,000 | 91,377,000 |
| 23-Dec-14 | 998,800,000 | 200,000 | 91,158,750 | 91,358,750 |
| 23-Jun-15 | 998,600,000 | 200,000 | 91,140,500 | 91,340,500 |
| 23-Dec-15 | 998,400,000 | 200,000 | 91,122,250 | 91,322,250 |
| 23-Jun-16 | 998,200,000 | 200,000 | 91,104,000 | 91,304,000 |
| 23-Dec-16 | 998,000,000 | 200,000 | 91,085,750 | 91,285,750 |
| 23-Jun-17 | 997,800,000 | 200,000 | 91,067,500 | 91,267,500 |
| 23-Dec-17 | 997,600,000 | 200,000 | 91,049,250 | 91,249,250 |
| 23-Jun-18 | 997,400,000 | 200,000 | 91,031,000 | 91,231,000 |
| 23-Dec-18 | 997,200,000 | 200,000 | 91,012,750 | 91,212,750 |
| 23-Jun-19 | 997,000,000 | 200,000 | 90,994,500 | 91,194,500 |
| 23-Dec-19 | 996,800,000 | 200,000 | 90,976,250 | 91,176,250 |
| 23-Jun-20 | 747,600,000 | 249,200,000 | 90,958,000 | 340,158,000 |
| 23-Dec-20 | 498,400,000 | 249,200,000 | 68,218,500 | 317,418,500 |
| 23-Jun-21 | 249,200,000 | 249,200,000 | 45,479,000 | 294,679,000 |
| 23-Dec-21 | - | 249,200,000 | 22,739,500 | 271,939,500 |
| TOTAL | | 1,000,000,000 | 1,685,205,000 | 2,685,205,000 |