

ISSUE DETAILS

Issuer Name	Hascol Petroleum Limited
Instrument Type	Sukuk 1
Issue Size (PKR million)	2,000,000,000.00
Instrument Tenure (Months)	72
Mark-up/Profit Rate	3 month KIBOR + 1.50%
Details of Security	<p>1- Security structure includes first pari passu charge over specific depots and retail outlets of the company inclusive of a margin of 25%. 2- Formation of a debt payment mechanism to progressively retain upcoming installment in an escrow account.</p>
Name of Trustee(s)	Summit Bank Limited

Redemption Schedule		
Redemption Date	Outstanding Principal Payments	Principal Redemption Amount
1-Apr-16	2,000,000,000	-
1-Jul-16	2,000,000,000	-
1-Oct-16	2,000,000,000	-
1-Jan-17	2,000,000,000	-
1-Apr-17	1,900,000,000	100,000,000
1-Jul-17	1,800,000,000	100,000,000
1-Oct-17	1,700,000,000	100,000,000
1-Jan-18	1,600,000,000	100,000,000
1-Apr-18	1,500,000,000	100,000,000
1-Jul-18	1,400,000,000	100,000,000
1-Oct-18	1,300,000,000	100,000,000
1-Jan-19	1,200,000,000	100,000,000
1-Apr-19	1,100,000,000	100,000,000
1-Jul-19	1,000,000,000	100,000,000
1-Oct-19	900,000,000	100,000,000
1-Jan-20	800,000,000	100,000,000
1-Apr-20	700,000,000	100,000,000
1-Jul-20	600,000,000	100,000,000
1-Oct-20	500,000,000	100,000,000
1-Jan-21	400,000,000	100,000,000
1-Apr-21	300,000,000	100,000,000

1-Jul-21	200,000,000	100,000,000
1-Oct-21	100,000,000	100,000,000
1-Jan-22	0	100,000,000