

JCR-VIS Credit Rating Company Limited**ISSUE DETAILS**

Issuer Name	Faysal Bank Limited
Instrument Type	TFC-2
Issue Size (PKR million)	3,000
Instrument Tenure (Months)	84
Mark-up/Profit Rate	6 month KIBOR + 2.25%
Details of Security	Unsecured
Name of Trustee(s)	CDC
Issue Date	27-Dec-10
Grace Period	0.2% Principle in the first 60 Months 24.95% Principle in the remaining 4 Installments

REDEMPTION SCHEDULE

Payment Date	Outstanding Principle Payment	Principal Payment	Mark-up/Profit Payment (Base Rate: 15.3%)	Total Payment
27-Dec-10	3,000,000,000	0	97,906,027	97,906,027
27-Jun-11	2,999,400,000	600,000	237,248,219	237,848,219
27-Dec-11	2,998,800,000	600,000	237,200,770	237,800,770
27-Jun-12	2,998,200,000	600,000	237,153,320	237,753,320
27-Dec-12	2,997,600,000	600,000	237,105,870	237,705,870
27-Jun-13	2,997,000,000	600,000	237,058,421	237,658,421
27-Dec-13	2,996,400,000	600,000	237,010,971	237,610,971
27-Jun-14	2,995,800,000	600,000	236,963,521	237,563,521
27-Dec-14	2,995,200,000	600,000	236,916,072	237,516,072
27-Jun-15	2,994,600,000	600,000	236,868,622	237,468,622
27-Dec-15	2,994,000,000	600,000	236,821,172	237,421,172
27-Jun-16	2,245,500,000	748,500,000	236,773,723	985,273,723
27-Dec-16	1,497,000,000	748,500,000	177,580,292	926,080,292
27-Jun-17	748,500,000	748,500,000	118,386,861	866,886,861
27-Dec-17	0	748,500,000	59,193,431	807,693,431
TOTAL		3,000,000,000	3,060,187,292	6,060,187,292