

**JCR-VIS Credit Rating Company Limited****ISSUE DETAILS**

<b>Issuer Name</b>	Summit Bank Limited
<b>Instrument Type</b>	TFC-1
<b>Issue Size (PKR million)</b>	1,500.00
<b>Instrument Tenure (Months)</b>	84
<b>Mark-up/Profit Rate</b>	6 month KIBOR + 3.25%
<b>Details of Security</b>	Unsecured
<b>Name of Trustee(s)</b>	IGI Invest Bank Limited
<b>Issue Date</b>	27-Oct-11
<b>Grace Period</b>	-

**REDEMPTION SCHEDULE**

<b>Payment Date</b>	<b>Outstanding Principle</b>	<b>Principal Payment (PKR)</b>	<b>Mark-up/Profit Payment (Base Rate: 15.14%)</b>	<b>Total Payment (PKR M)</b>
27-Oct-11	1,500,000,000	0.00	0.00	0
27-Apr-12	1,499,655,000	345,000	113,238,904	113,583,904
27-Oct-12	1,499,310,000	345,000	113,212,859	113,557,859
29-Apr-13	1,498,965,000	345,000	113,186,814	113,531,814
29-Oct-13	1,498,620,000	345,000	113,160,769	113,505,769
29-Apr-14	1,498,275,000	345,000	113,134,724	113,479,724
30-Oct-14	1,497,930,000	345,000	113,108,679	113,453,679
1-May-15	1,497,585,000	345,000	113,082,634	113,427,634
31-Oct-15	1,497,240,000	345,000	113,056,589	113,401,589
1-May-16	1,496,895,000	345,000	113,030,545	113,375,545
31-Oct-16	1,496,550,000	345,000	113,004,500	113,349,500
2-May-17	1,496,205,000	345,000	112,978,455	113,323,455
1-Nov-17	1,495,860,000	345,000	112,952,410	113,297,410
3-May-18	1,495,515,000	345,000	112,926,365	113,271,365
2-Nov-18	-	1,495,515,000	112,900,320	1,608,415,320
<b>TOTAL</b>		<b>1,500,000,000</b>	<b>1,582,974,567</b>	<b>3,082,974,567</b>